

Dashboards For Excel

Excel Dashboards and Reports Michael Alexander 2013-05-28

Learn to use Excel dashboards and reports to better conceptualize data Updated for all the latest features and capabilities of Excel 2013, this go-to resource provides you with in-depth coverage of the individual functions and tools that can be used to create compelling Excel reports. Veteran author Michael Alexander walks you through the most effective ways to present and report data. Featuring a comprehensive review of a wide array of technical and analytical concepts, this essential guide helps you go from reporting data with simple tables full of dull numbers to presenting key information through the use of high-impact, meaningful reports and dashboards that will wow management both visually and substantively. Details how to analyze large amounts of data and report the results in a way that is both visually attractive and effective Describes how to use different perspectives to achieve better visibility into data, as well as how to slice data into various views on the fly Shows how to automate redundant reporting and analysis processes Walks you through creating impressive dashboards, eye-catching visualizations, and real-world What-If analyses Excel Dashboards and Reports, Second Edition is part technical manual, part analytical guidebook, and exactly what you need to become your organization's dashboard dynamo!

Microsoft Business Intelligence Tools for Excel Analysts Michael Alexander 2014-05-05 Bridge the big data gap with Microsoft Business Intelligence Tools for Excel Analysts The distinction between departmental reporting done by business analysts with Excel and the enterprise reporting done by IT departments with SQL Server and SharePoint tools is more blurry now than ever before. With the introduction of robust new features like

PowerPivot and Power View, it is essential for business analysts to get up to speed with big data tools that in the past have been reserved for IT professionals. Written by a team of Business Intelligence experts, Microsoft Business Intelligence Tools for Excel Analysts introduces business analysts to the rich toolset and reporting capabilities that can be leveraged to more effectively source and incorporate large datasets in their analytics while saving them time and simplifying the reporting process. Walks you step-by-step through important BI tools like PowerPivot, SQL Server, and SharePoint and shows you how to move data back and forth between these tools and Excel Shows you how to leverage relational databases, slice data into various views to gain different visibility perspectives, create eye-catching visualizations and dashboards, automate SQL Server data retrieval and integration, and publish dashboards and reports to the web Details how you can use SQL Server's built-in functions to analyze large amounts of data, Excel pivot tables to access and report OLAP data, and PowerPivot to create powerful reporting mechanisms You'll get on top of the Microsoft BI stack and all it can do to enhance Excel data analysis with this one-of-a-kind guide written for Excel analysts just like you.

Excel Dashboards and Reports Michael Alexander 2010-08-06

The go to resource for how to use Excel dashboards and reports to better conceptualize data Many Excel books do an adequate job of discussing the individual functions and tools that can be used to create an "Excel Report." What they don't offer is the most effective ways to present and report data. Offering a comprehensive review of a wide array of technical and analytical concepts, Excel Reports and Dashboards helps Excel users go from reporting data with simple tables full of dull numbers, to presenting key information through the use of high-impact, meaningful reports and dashboards that will wow management both visually and substantively. Details how to analyze large amounts of data and report the results in a meaningful, eye-

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catching visualization Describes how to use different perspectives to achieve better visibility into data, as well as how to slice data into various views on the fly Shows how to automate redundant reporting and analyses Part technical manual, part analytical guidebook, Excel Dashboards and Reports is the latest addition to the Mr. Spreadsheet's Bookshelf series and is the leading resource for learning to create dashboard reports in an easy-to-use format that's both visually attractive and effective.

Web Analytics Demystified Eric T. Peterson 2004

Interactive Dashboards with Excel Pivot Tables Ian Littlejohn 2018 "This course is for all Excel users who wish to learn how to create powerful interactive dashboards using Pivot Charts and Pivot Tables. This course will teach you to turn your Excel data into powerful tables, graphs and dashboards. In this course you will learn to create three different dashboards. The first dashboard will focus on Sales information creating key metrics, trends, top 10 analysis and a percentage contribution. The second dashboard will focus on Human Resource data and display key metrics, number of employees by age, number of employees by years of service and gender profile. The third dashboard focuses on financial information and allows the user to understand the variance of the Profit from previous months and how much it has changed from month to month. In addition techniques and tools such as sparklines, data bars, trendlines and slicers are also included."--Resource description page.

Dashboarding with SAP Crystal Dashboard Design + Training Inc. Report Writing Services, Inc. 2012-11-02 Based on Microsoft Office Excel, SAP Crystal Dashboard (Xcelsius) allows you to convert your old spreadsheets into exciting visually interactive dashboards. Numbers in Excel are brought to life with dynamic graphs, which allow the user to customize and visualize data in real time. While spreadsheet data is static and needs to be updated from reports using cut-and-paste, dashboards automatically query databases or reports for the most current

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data. This book by Report Writing Services is a 3 day course that includes 10 hours of one-on-one personal training with a dashboard instructor from Information Analytics Institute. The student learns by building dashboards (not by reading theory) and is exposed to a comprehensive collection of components and shown a wide range of design concepts and practical spreadsheet programming techniques. Breadth of knowledge is emphasized over repetitious exercises while dashboard standards and best practices are taught throughout the course. The book consists of nine chapters written in an easy to follow step-by-step format. All the instructions are accompanied by detailed color illustrations to help create the dashboards quickly and easily. A new and increasingly challenging dashboard, which introduces and teaches new concepts, is built in each chapter. Student files provided by Information Analytics Institute include a rich set of pre-constructed and mid construction dashboards available to be previewed and examined prior to purchase. These are worked on throughout the course. The chapters are knit together by an entertaining story about Candy Cane Enterprises and how Annie Heartland and Abel Goodman struggle to overcome corporate politics to build dashboards that reveal the truth about the company's finances, sales, production, client relations and human resources. While learning to build dashboards the student is carried on a journey from the skyscrapers of New York to the islands of the South Pacific and hills of Montana. Complete with cartoon images, intrigue and a little romance, the story provides context and meaning to the tasks the student must perform. Learning was never so entertaining. Includes: 10 hours of one-on-one personal training with a dashboard instructor from Information Analytics Institute course book dashboards & student files (available from Information Analytics Institute to be previewed and examined prior to purchase) Training: study from your home or office over the Internet according to your schedule meet one-on-one with an expert instructor for a one hour

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introduction and overview of the course complete the nine Crystal Dashboard step-by-step self-study chapters (approximately 9 hours are required) After completing each chapter, meet one-on-one with your instructor to discuss a series of questions and perform "hands on" exercises to ensure an understanding of the material. Each meeting will last approximately an hour 10 hours total instructor time is provided During the course you will: get acquainted with the program window, menus and toolbars discover the variety of components you can choose from to create dashboards learn how to use properties and settings of different objects study how to link objects to spreadsheet data find out how to set up connections between objects and make them influence each other learn to organize objects on the canvas by aligning and grouping them see how to organize data in the spreadsheet by distributing it among different sheets and tables write different Excel formulas to get the data you need learn many facets of effective dashboard design study and apply standards and best practices

Excel 2007 Dashboards and Reports For Dummies Michael Alexander 2011-03-16 What's the use of putting out reports that no one reads? Properly created dashboards are graphical representations that put data in a context for your audience, and they look really cool! How cool? You'll find out when you see the dazzling examples in Excel 2007 Dashboards & Reports For Dummies. And, before long, everyone's eyes will be riveted to your dashboards and reports too! This revolutionary guide shows you how to turn Excel into your own personal Business Intelligence tool. You'll learn the fundamentals of using Excel 2007 to go beyond simple tables to creating dashboard-studded reports that wow management. Get ready to catch dashboard fever as you find out how to use basic analysis techniques, build advanced dashboard components, implement advanced reporting techniques, and import external data into your Excel reports. Discover how to: Unleash the power of Excel as a business

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intelligence tool Create dashboards that communicate and get noticed Think about your data in a new way Present data more effectively and increase the value of your reports Create dynamic labels that support visualization Represent time and seasonal trending Group and bucket data Display and measure values versus goals Implement macro-charged reporting Using Excel 2007 as a BI tool is the most cost-efficient way for organizations of any size create powerful and insightful reports and distribute throughout the enterprise. And Excel 2007 Dashboards and Reports for Dummies is the fastest you for you to catch dashboard fever!

#MakeoverMonday Andy Kriebel 2018-10-02 Explore different perspectives and approaches to create more effective visualizations *#MakeoverMonday* offers inspiration and a giant dose of perspective for those who communicate data. Originally a small project in the data visualization community, *#MakeoverMonday* features a weekly chart or graph and a dataset that community members reimagine in order to make it more effective. The results have been astounding; hundreds of people have contributed thousands of makeovers, perfectly illustrating the highly variable nature of data visualization. Different takes on the same data showed a wide variation of theme, focus, content, and design, with side-by-side comparisons throwing more- and less-effective techniques into sharp relief. This book is an extension of that project, featuring a variety of makeovers that showcase various approaches to data communication and a focus on the analytical, design and storytelling skills that have been developed through *#MakeoverMonday*. Paging through the makeovers ignites immediate inspiration for your own work, provides insight into different perspectives, and highlights the techniques that truly make an impact. Explore the many approaches to visual data communication Think beyond the data and consider audience, stakeholders, and message Design your graphs to be intuitive and

more communicative Assess the impact of layout, color, font, chart type, and other design choices Creating visual representation of complex datasets is tricky. There's the mandate to include all relevant data in a clean, readable format that best illustrates what the data is saying—but there is also the designer's impetus to showcase a command of the complexity and create multidimensional visualizations that "look cool."

#MakeoverMonday shows you the many ways to walk the line between simple reporting and design artistry to create exactly the visualization the situation requires.

Microsoft Power BI Dashboards Step by Step Errin O'Connor

2018-10-05 Your hands-on guide to building effective Power BI dashboards Expand your expertise—and teach yourself how to create world-class Power BI business analysis dashboards that bring data to life for better decision-making. If you're an experienced business intelligence professional or manager, you'll get all the guidance, examples, and code you need to succeed—even if you've never used Power BI before. Successfully design, architect, and implement Power BI in your organization Take full advantage of any Microsoft Power BI platform, including Power BI Premium Make upfront decisions that position your Power BI project for success Build rich, live dashboards to monitor crucial data from across your organization Aggregate data and data elements from numerous internal and external data sources Develop dynamic visualizations, including charts, maps, and graphs Bring data to life with stunning interactive reports Ensure dashboard security and compliance Drive user adoption through effective training

Dashboards for Excel Jordan Goldmeier 2015-10-07 This book takes a hands-on approach to developing dashboards, from instructing users on advanced Excel techniques to addressing dashboard pitfalls common in the real world. Dashboards for Excel is your key to creating informative, actionable, and interactive dashboards and decision support systems. Throughout

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the book, the reader is challenged to think about Excel and data analytics differently—that is, to think outside the cell. This book shows you how to create dashboards in Excel quickly and effectively. In this book, you learn how to: Apply data visualization principles for more effective dashboards Employ dynamic charts and tables to create dashboards that are constantly up-to-date and providing fresh information Use understated yet powerful formulas for Excel development Apply advanced Excel techniques mixing formulas and Visual Basic for Applications (VBA) to create interactive dashboards Create dynamic systems for decision support in your organization Avoid common problems in Excel development and dashboard creation Get started with the Excel data model, PowerPivot, and Power Query

Data-Driven Security Jay Jacobs 2014-01-24 Uncover hidden patterns of data and respond with countermeasures Security professionals need all the tools at their disposal to increase their visibility in order to prevent security breaches and attacks. This careful guide explores two of the most powerful data analysis and visualization. You'll soon understand how to harness and wield data, from collection and storage to management and analysis as well as visualization and presentation. Using a hands-on approach with real-world examples, this book shows you how to gather feedback, measure the effectiveness of your security methods, and make better decisions. Everything in this book will have practical application for information security professionals. Helps IT and security professionals understand and use data, so they can thwart attacks and understand and visualize vulnerabilities in their networks Includes more than a dozen real-world examples and hands-on exercises that demonstrate how to analyze security data and intelligence and translate that information into visualization that make plain how to prevent attacks Covers topics such as how to acquire and prepare security data, use simple statistical methods to detect malware, predict

rogue behavior, correlate security events, and more Written by a team of well-known experts in the field of security and data analysis Lock down your networks, prevent hacks, and thwart malware by improving visibility into the environment, all through the power of data and Security Using Data Analysis, Visualization, and Dashboards.

Financial Modeling in Excel For Dummies Danielle Stein Fairhurst 2021-12-14 Turn your financial data into insightful decisions with this straightforward guide to financial modeling with Excel Interested in learning how to build practical financial models and forecasts but concerned that you don't have the math skills or technical know-how? We've got you covered! Financial decision-making has never been easier than with Financial Modeling in Excel For Dummies. Whether you work at a mom-and-pop retail store or a multinational corporation, you can learn how to build budgets, project your profits into the future, model capital depreciation, value your assets, and more. You'll learn by doing as this book walks you through practical, hands-on exercises to help you build powerful models using just a regular version of Excel, which you've probably already got on your PC. You'll also: Master the tools and strategies that help you draw insights from numbers and data you've already got Build a successful financial model from scratch, or work with and modify an existing one to your liking Create new and unexpected business strategies with the ideas and conclusions you generate with scenario analysis Don't go buying specialized software or hiring that expensive consultant when you don't need either one. If you've got this book and a working version of Microsoft Excel, you've got all the tools you need to build sophisticated and useful financial models in no time!

Balanced Scorecards and Operational Dashboards with Microsoft Excel Ron Person 2010-08-26 Created in Excel, balanced scorecards enable you to monitor operations and tactics, while operational dashboards is a set of indicators regarding the

state of a business metric or process—both features are in high demand for many large organizations. This book serves as the first guide to focus on combining the benefits of balanced scorecards, operational dashboards, performance managements, and data visualization and then implement them in Microsoft Excel.

Dashboarding and Reporting with Power Pivot and Excel

Kasper de Jonge 2014-07-01 Microsoft's revolutionary Power Pivot is a tool that allows users to create and transform data into reports and dashboards in new and much more powerful ways using the most-used analytical tool in the world: Excel. This book, written by a member of Microsoft's Power Pivot team, provides a practical step by step guide on creating a financial dashboard. The book covers in detail how to combine and shape the relevant data, build the dashboard in Excel, providing layout and design tips and tricks, prepare the model to work with fiscal dates, and show values used in many financial reports, including year-to-date, variance-to-target, percentage-of-total, and running totals reports. Accessibly written, this book offers readers a practical, real-world scenario and can be used as a day-to-day reference. Though the guide focuses on Power Pivot for Excel 2010, a chapter that discusses Power View—compatible with Excel 2013— and Power BI is also included.

Balanced Scorecards and Operational Dashboards with Microsoft Excel Ron Person 2013-01-09 Learn to maintain and update scorecards and dashboards with Excel Balanced Scorecards and operational dashboards measure organizational performance and Microsoft Excel is the tool used worldwide to create these scorecards and dashboards. This book covers time-proven step-by-step processes on how to guide executive teams and managers in creating scorecards and dashboards. It then shows Excel developers how to create those scorecards and dashboards. This is the only book that converts theory into practice. The author addresses the people and processes you need to identify strategy

and operational metrics and then implement them in dashboards in three versions of Excel. You'll learn how balanced scorecards help organizations translate strategy into action and the ways that performance dashboards enable managers monitor operations. Covers Excel 2010 back to Excel 2003 Shows how to develop consensus on strategy and operational plans with the executive teams Details steps in creating tactical action plans Gives step-by-step guidance in creating the most powerful management dashboards Puts over ten years of experience in one book

Balanced Scorecards & Operational Dashboards with Microsoft Excel, Second Edition is the ultimate resource for enhancing your strategic and operational performance.

Excel Pivot Tables and Dashboard Hein Smith 2019-10-25 Do you want to show your data in a stunning dashboard? Or do you want to create a dashboard that you have to update frequently? Let's talk about how to do it ! Any Report You want ! If you are really serious about Excel Pivot tables and Dashboard and want to get into the real 'Excel' world within the next 7 days of your Life? If YES then you are in the right place. Why? Because this is the only book that comes with Interactive Codes? (thoroughly tested and proofread by experts), Expert Tips and Tricks? (stand out from the crowd) and Exercises? (with their Solutions) (make the concepts stick to your mind). Excel is a powerful yet highly accessible tool for data analyst using data stored on spreadsheets. Microsoft is continuously developing new features based on feedback by Excel Power-User beta testers, data analysts, and Excel aficionados. Regardless of these new features, those who get the most out of the data analysis features in Excel are those who understand the investigative process: creating new ways of looking at the data through asking the right questions. Excel pivot tables have many features that allow you to cut and slice data on the fly. After initializing and loading the data into pivot tables, it is a straightforward process to create interactive drag-and-drop analyst dashboards. Excel for the web even makes

it possible to publish dynamic dashboards online for your clients. However, unfortunately, many tend to mistake Excel and pivot tables as the primary tool for creating these new perspectives. While these tools may allow you to create a presentation, the impact of that presentation depends solely on your grasp of the analysis process and the way you present your content. Accurate and scientifically sound modeling is the only way to ensure data-driven business decisions. This distinction separates data entry freelancers from business analyst consultants who inform trends in their field. "Excel Pivot tables and Dashboard" ? is not just a step-by-step guide. This book can serve as a valuable resource for: Mastering easy, powerful techniques for creating, customizing, and controlling dynamic PivotTables in Excel 2019 Strategizing your investigative approach, particularly for data analysts and consultants informing business decisions Best practice for scientifically sound modeling, reporting, and sharing interactive dashboards Common troubleshooting considerations for overcoming technical issues Impactful analysis takes practice and a level of technique, much like the creative field. To effectively render and represent ideas, even artists must practice techniques that inform trends in their field. Analysts must take a similarly methodical approach to be valuable and give insightful observations to decision makers. "Excel Pivotables and Dashboard" is a beginner's guide to making presentations that answer why and how your analysis will impact your client's bottom line. Remember you can never compare a well-structured (paid) book with free online resources like Youtube Channels, Discussion Forums and other online courses (mostly out-dated). Now if you are really serious about "Excel Pivot tables and Dashboard" ? then Scroll Up and Click the Buy Now Button!

Building Dashboards with Microsoft Dynamics GP 2016 Belinda Allen 2017-03-10 Learn to build professional and powerful dashboards with Microsoft Dynamics GP and Excel About This Book This book provides a core foundation for you to understand

the ever-changing Microsoft Power BI Through this book, you'll understand how data flows and is secured between Microsoft Dynamics GP and Microsoft Excel You'll see how to create amazing dashboards using various tools such as Excel 2016, Power BI, Jet Express, and more Who This Book Is For This book is geared up for analysts and accountants keen on building and maintaining professional dashboards with Microsoft Excel 2016 for Microsoft Dynamics GP 2016 data, and building financials with visuals using the New Jet Reports Express Tool for Dynamics GP. An introduction is provided for those who want to maintain dashboards in Microsoft Power BI. What You Will Learn Use GP Data in Excel 2016 in a meaningful way Build basic financial statements using Jet Reporting Express, including visualizations Understand the foundation of Power BI and its components Get and maintain data from Dynamics GP in Power BI Find out how to use the Power BI Query Editor (the Get and Transform feature in Excel 2016) Format basic visualizations to get better insights Understand Jet Reports Express, which is used to create basic financial statements Use the new Dynamics GP features, such as OData and adding Power BI tiles on the home page In Detail Microsoft Dynamics GP is a complete ERP solution that is extremely beneficial for small to midsize organizations in helping them grow exponentially. The book shows you in detail how to build great-looking dashboards with Microsoft Dynamics GP that enhance a company's decision-making processes. This guide will take you from the basics of setting up and deploying to creating secure, refreshable Excel reports. Using a whole host of tools available within Microsoft Dynamics GP and Excel, this tutorial will show you how to visualize your data using simple conditional formatting techniques and easy-to-read charts, and allow you to make your data interactive with slicers. We will also cover core topics such as Business Analyzer, Microsoft SQL Reporting services reports, BI360, and more. You will find out to use Power BI, share and refresh data and dashboards in Power BI, and use

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Power BI Query Editor. By the end of this book, you will have all the information required to build interactive dashboards using Dynamics GP. Style and approach The book takes a step-by-step approach and contains real-world examples that provide the building blocks to create engaging dashboards. This practical guide is all about doing. Get your data, open up Excel, and go!

Microsoft Excel Functions Quick Reference Mandeep Mehta

2021-01-08 This condensed syntax reference presents the essential Excel function syntax in a well-organized format that can be used as a quick and handy reference. You can use it to improve your Excel knowledge and increase your productivity. It will help you upgrade the quality of your data analysis, dashboards, models, and templates. The Microsoft Excel Functions Quick Reference helps you set up workbooks, enter data, and format it for easier viewing. It starts by giving an overview of Excel functions explaining the different types of Excel functions available followed by an understanding of string functions and date functions. It then covers time, lookup, aggregate, and logical functions along with practice problems. Further, you will see math functions and information functions in Excel. You will also be able to create sophisticated forecast worksheets, key performance indicators (KPIs), and timelines. Each function in the text is illustrated by helpful, illuminating examples. With this book by your side, you'll always have the answer to your Excel function syntax questions. What You Will Learn Work with basic Excel functions Use the LOOKUP function Take advantage of new functions in information functions Create a mega formula Who This Book Is For Administrators, analysts, and anyone else working with Microsoft Excel.

Introducing Microsoft Power BI Alberto Ferrari 2016-07-07

This is the eBook of the printed book and may not include any media, website access codes, or print supplements that may come packaged with the bound book. Introducing Microsoft Power BI enables you to evaluate when and how to use Power BI. Get

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inspired to improve business processes in your company by leveraging the available analytical and collaborative features of this environment. Be sure to watch for the publication of Alberto Ferrari and Marco Russo's upcoming retail book, *Analyzing Data with Power BI and Power Pivot for Excel* (ISBN 9781509302765). Go to the book's page at the Microsoft Press Store here for more details:<http://aka.ms/analyzingdata/details>. Learn more about Power BI at <https://powerbi.microsoft.com/>.

Top Secrets Of Excel Dashboards Andrei Besedin 2017-10-30

Today, there is an increased demand for flexible information access requirements and rapid decision making. Do you think the old approach for collecting, assimilating, and collecting information can feel in the gap? No, it can cause limitations and obstacles that slow your ability to integrate the strategy and processes of a business. For you to meet up with the increase in demand and information requirement, you will need a flexible and integrated business intelligence solution that facilitates more informed and timely decision. Excel dashboard is the solution. Surprised? Don't be! An Excel dashboard is most of the time one pager that helps business owners or managers in tracking key KPIs or metrics and takes a decision based on it. IT contains views, tables, and charts that are backed by data . Excel dashboards have lots of benefits, some of which are: •You would have absolute visibility into your business •Exceptional time savings •Productivity will increase •Stress will be reduced •You will know which area of your business is performing poorly thereby working on it and increasing profit But do you think these benefits would just fall from the sky? No! Knowing the secrets of Excel dashboards is the key that opens the door to these benefits. Our top rated short book "Top secrets of excel dashboards: save your time with MS Excel" is incredible as it shows you the secrets of Excel dashboards that open the door to various benefits. This amazing product stands to offer you some advantages that are incomparable. Wow! Come with us and let's take a look at the

benefits it offers. •The book is informative, giving you a great knowledge of Excel Dashboards •It offers precise, short, and self-explanatory top secrets of Excel Dashboards. Ehw! You will not stop until you read to the end. •It offers a great navigation index that you can use as reference guide •Top secrets provided will save your time, increase your profit, and give you total visibility into your business and so much more. This is no joke; you don't need to spend all the money on you before getting this book. It is affordable and suitable for all budgets. Purchasing our product could save about US\$1000 which is a lot of money that can take care of other basic needs. No doubt, the result you will get from this book is worth more than its price. Believe it; we cannot deny the fact that this incredible and powerful book might not contain the entire information about Excel Dashboards. Our main goal is to make sure you have a great knowledge in Excel Dashboard so has to move your business forward. The more you delay purchasing and making use of the information in this book the more you waste your precious time and the more you remain in the dark about the progress of your business. Note: Each day you delay buying this product the more you waste your precious time and the more you remain in the dark about the progress of your business. Purchase this product while you can!

Data Visualization with Excel Dashboards and Reports Dick Kusleika 2021-02-05 Large corporations like IBM and Oracle are using Excel dashboards and reports as a Business Intelligence tool, and many other smaller businesses are looking to these tools in order to cut costs for budgetary reasons. An effective analyst not only has to have the technical skills to use Excel in a productive manner but must be able to synthesize data into a story, and then present that story in the most impactful way. Microsoft shows its recognition of this with Excel. In Excel, there is a major focus on business intelligence and visualization. Data Visualization with Excel Dashboards and Reports fills the gap between handling data and synthesizing data into meaningful

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reports. This title will show readers how to think about their data in ways other than columns and rows. Most Excel books do a nice job discussing the individual functions and tools that can be used to create an "Excel Report". Titles on Excel charts, Excel pivot tables, and other books that focus on "Tips and Tricks" are useful in their own right; however they don't hit the mark for most data analysts. The primary reason these titles miss the mark is they are too focused on the mechanical aspects of building a chart, creating a pivot table, or other functionality. They don't offer these topics in the broader picture by showing how to present and report data in the most effective way. What are the most meaningful ways to show trending? How do you show relationships in data? When is showing variances more valuable than showing actual data values? How do you deal with outliers? How do you bucket data in the most meaningful way? How do you show impossible amounts of data without inundating your audience? In *Data Visualization with Excel Reports and Dashboards*, readers will get answers to all of these questions. Part technical manual, part analytical guidebook; this title will help Excel users go from reporting data with simple tables full of dull numbers, to creating hi-impact reports and dashboards that will wow management both visually and substantively. This book offers a comprehensive review of a wide array of technical and analytical concepts that will help users create meaningful reports and dashboards. After reading this book, the reader will be able to:

- Analyze large amounts of data and report their data in a meaningful way
- Get better visibility into data from different perspectives
- Quickly slice data into various views on the fly
- Automate redundant reporting and analyses
- Create impressive dashboards and What-If analyses
- Understand the fundamentals of effective visualization
- Visualize performance comparisons
- Visualize changes and trends over time

Excel Dashboards & Reports for Dummies Michael Alexander

2016-01-26 Make the most of your data using the power of Excel

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When you think of data, do you think of endless rows and columns in spreadsheets? *Excel Dashboards and Reports For Dummies, 3rd Edition* shows you how to make the most of your data—and puts an end to mind-numbing spreadsheets by exploring new ways to conceptualize and present key information. There's often a gap between handling data and synthesizing it into meaningful reports, and this approachable text bridges this gap with quick and accessible information that answers key questions, like how to meaningfully capture data trends, how to show relationships in data, and when it's better to show variances than actual data values. As a leading spreadsheet application, Microsoft Excel is the go-to data software. This tool allows you to use dashboard reports that leverage gauges, maps, charts, sliders, and other visual elements to present complex data in a manner that's easy to understand. Using Excel dashboards effectively can improve your professional capabilities by leaps and bounds. Analyze and report on large amounts of data in a meaningful way Look at data from different perspectives, and better visualize the information you're presenting by quickly slicing data on the fly Automate redundant reporting and analysis functions, making your data analysis and reporting routine more efficient Create visualizations, dashboards, and what-if analyses that are as visually appealing as they are substantial *Excel Dashboards and Reports For Dummies, 3rd Edition* is a fantastic resource if you're looking to spice up your reporting!

Microsoft 365 Excel: The Only App That Matters Mike Girvin
2021-04-01 This is a book about Microsoft 365 Excel, or Excel 365. No other version in history has as much power, as many features or more possibilities than does Excel 365. With a new formula calculations engine and many new built-in functions, creating formula solutions and business models in Excel 365 is dramatically easier than at any time in the history of spreadsheets. In addition, with the new data tools like Power Query, Power Pivot and Power BI, performing data analysis to

make data driven decisions can be easily done on data with different structures, with different sources and on small and big data alike. With this exciting new Excel 365 version, we will learn three types for formulas: Worksheet, M Code and DAX, and we will learn three types of Reporting/Dashboarding tools: Standard PivotTables, Data Model PivotTables and Power BI Visualizations. This means that the New Excel 365 is the only app that matters in our age of analytics and data driven decisions. Who is this book/class for? Everyone. The book starts at the beginning and moves you to an advanced level by telling a logical story about how to use Excel to solve calculation-based problems and answer crucial questions.

Excel Dashboards & Reports For Dummies Michael Alexander
2022-02-28 It's time for some truly "Excel-lent" spreadsheet reporting Beneath the seemingly endless rows and columns of cells, the latest version of Microsoft Excel boasts an astonishing variety of features and capabilities. But how do you go about tapping into some of that power without spending all of your days becoming a spreadsheet guru? It's easy. You grab a copy of the newest edition of Excel Dashboards & Reports For Dummies and get ready to blow the pants off your next presentation audience! With this book, you'll learn how to transform those rows and columns of data into dynamic reports, dashboards, and visualizations. You'll draw powerful new insights from your company's numbers to share with your colleagues - and seem like the smartest person in the room while you're doing it. Excel Dashboards & Reports For Dummies offers: Complete coverage of the latest version of Microsoft Excel provided in the Microsoft 365 subscription Strategies to automate your reporting so you don't have to manually crunch the numbers every week, month, quarter, or year Ways to get new perspectives on old data, visualizing it so you can find solutions no one else has seen before If you're ready to make your company's numbers and spreadsheets dance, it's time to get the book that'll have them

moving to your tune in no time. Get Excel Dashboards & Reports For Dummies today.

The Step-By-Step Guide to Pivot Tables and Introduction to Dashboards C. J. Benton 2015-08-09 Learn how to create Pivot Tables quickly and easily with this step-by-step guide! This book contains several basic, intermediate, and advanced Pivot Table examples with screenshots demonstrating how to: Organize and summarize data Format results Insert Pivot Charts Display averages & percentages Group data into predefined ranges Rank results Insert calculated fields In addition to the above, you will also learn how to create and update a basic Dashboard using Pivot Table data. Imagine the time you'll save by not having to search the internet or help files to learn the most practical ways of using one of Microsoft(r) Excel's(r) best features. A great resource for: Business Analysts Data Analysts Financial Analysts Administrative and Support staff

Top Secrets of Excel Dashboards Andrei Besedin 2017-07 For you to meet up with the increase in demand and information requirement, you will need a flexible and integrated business intelligence solution that facilitates more informed and timely decision. Excel dashboard is the solution.

Excel Create and Learn - Dashboard: More Than 250 Images And, 4 Full Exercises. Create Step-By-Step a Dashboard. Roger F. Silva 2017-06-18 Dear Reader, For 15 years I have used Microsoft Excel professionally, teaching and working in multinational companies. This book is a fast and affordable way to learn Microsoft Excel; and it was designed for users that are starting their journey or want to review the basics of how to build a beautiful Dashboard using PivotTables, slicers, timeline, setup the printing, and more. Also, in this book with MORE THAN 250 IMAGES, you will have the chance to create beautiful customized charts through FOUR warm-up exercises in the beginning of the book. You will follow step-by-step instructions on the creation of a Dynamic Infographic Dashboard, and several customized

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MrExcel XL Bill Jelen 2015-09-01 The 40 essential tips that all Excel users need to know Crowdsourced by more than 300 contributors who collaborated on choosing the 40 best Excel tips, MrExcel XL provides users with a concise book that can be absorbed in under an hour. Each tip is explained with text, screenshots, and a custom illustration. Anyone who uses Excel will be able to turn to any page and pick up tips that will save them hours of work.

Effective Data Visualization Stephanie D. H. Evergreen 2019-04-03 NOW IN FULL COLOR! Written by sought-after speaker, designer, and researcher Stephanie D. H. Evergreen, Effective Data Visualization shows readers how to create Excel charts and graphs that best communicate their data findings. This comprehensive how-to guide functions as a set of blueprints—supported by both research and the author’s extensive experience with clients in industries all over the world—for conveying data in an impactful way. Delivered in Evergreen’s humorous and approachable style, the book covers the spectrum of graph types available beyond the default options, how to determine which one most appropriately fits specific data stories, and easy steps for building the chosen graph in Excel. Now in full color with new examples throughout, the Second Edition includes a revamped chapter on qualitative data, nine new quantitative graph types, new shortcuts in Excel, and an entirely new chapter on Sharing Your Data With the World, which provides advice on using dashboards. New from Stephanie Evergreen! The Data Visualization Sketchbook provides advice on

getting started with sketching and offers tips, guidance, and completed sample sketches for a number of reporting formats. Bundle Effective Data Visualization, 2e, and The Data Visualization Sketchbook, using ISBN 978-1-5443-7178-8!

Dashboarding with SAP Crystal Dashboard Design Inc.

Report Writing Services, Inc. 2012-11-01 Based on Microsoft

Office Excel, SAP Crystal Dashboard (Xcelsius) allows you to

convert your existing spreadsheets into exciting visually

interactive dashboards. Numbers in Excel are brought to life with dynamic graphs, which allow the user to customize and visualize

data in real time. While spreadsheet data is static and needs to be

updated from reports using cut-and-paste, dashboards

automatically query databases or reports for the most current

data. This book by Report Writing Services, designed as a 3 day

training course, is written in a way perfect for self-study or an

instructor led classroom setting. The student learns by actually

building dashboards (not by reading theory) and is exposed to a

comprehensive collection of dashboard components and shown a

wide range of design concepts and practical spreadsheet

programming techniques. Breadth of knowledge is emphasized

over repetitious exercises and dashboard standards and best

practices are taught throughout the course. The book consists of

nine chapters written in an easy to follow step-by-step format. All

the instructions are accompanied by detailed color illustrations to

help create the dashboards quickly and easily. A new and

increasingly challenging dashboard, which introduces and

teaches new concepts, is built in each chapter. Student files

provided by Information Analytics Institute include a rich set of

pre-constructed and mid construction dashboards available to be

previewed and examined prior to purchase. These are worked on

throughout the course. The chapters are knit together by an

entertaining story about Candy Cane Enterprises and how Annie

Heartland and Abel Goodman struggle to overcome corporate

politics to build dashboards that reveal the truth about the

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company's finances, sales, production, client relations and human resources. While learning to build dashboards the student is carried on a journey from the skyscrapers of New York to the islands of the South Pacific and the hills of Montana. Complete with cartoon images, intrigue and a little romance, the story provides context and meaning to the tasks the student must perform. Learning was never so entertaining. During the course you will: get acquainted with the program window, menus and toolbars discover the variety of components you can choose from to create dashboards learn how to use properties and settings of different objects study how to link objects to spreadsheet data find out how to set up connections between objects and make them influence each other learn to organize objects on the canvas by aligning and grouping them see how to organize data in the spreadsheet by distributing it among different sheets and tables write different Excel formulas to get the data you need learn many facets of effective dashboard design apply standards and best practices and study them with the online Standards & Best Practices reference guide and tools Includes: course book dashboards & student files (available from Information Analytics Institute to be previewed and examined prior to purchase)

Excel 2019 Pivot Tables and Introduction to Dashboards the Step-By-Step Guide C. J. Benton 2019-11-18 Learn Pivot Tables ~By Example~ - Updated for 2019! With this practical and to-the-point guide on Pivot Tables and basic Dashboards, you'll develop the skills to build and modify reports with step-by-step examples and screenshots including how to: Organize and summarize data Format & filter Pivot Table results Create Pivot Charts Display averages & percentages Group data into predefined ranges Use Slicers, Timelines, and Sparklines Rank results Apply calculated fields Use Power Query to create and combine Pivot Table reports from imported files And more! In addition to the above, you will also learn how to create, format, and update a basic Dashboard using Pivot Table data: Incorporate Pivot Charts, Sparklines, and

performance symbols into your reporting Refresh and protect your Pivot Table data A great resource for: Business Analysts Data Analysts Financial Analysts Administrative and Support staff Imagine the time you'll save by not having to search the internet or help files to learn the most practical ways of using one of Microsoft® Excel's® best features!

Dashboarding and Reporting with Power Pivot and Excel Kasper

de Jonge 2014-07-01 Microsoft's revolutionary Power Pivot is a tool that allows users to create and transform data into reports and dashboards in new and much more powerful ways using the most-used analytical tool in the world: Excel. This book, written by a member of Microsoft's Power Pivot team, provides a practical step by step guide on creating a financial dashboard. The book covers in detail how to combine and shape the relevant data, build the dashboard in Excel, providing layout and design tips and tricks, prepare the model to work with fiscal dates, and show values used in many financial reports, including year-to-date, variance-to-target, percentage-of-total, and running totals reports. Accessibly written, this book offers readers a practical, real-world scenario and can be used as a day-to-day reference. Though the guide focuses on Power Pivot for Excel 2010, a chapter that discusses Power View—compatible with Excel 2013— and Power BI is also included.

Excel Pivot Tables & Introduction to Dashboards the Step-by-step

Guide C. J. Benton 2017-01-04 Learn how to create Pivot Tables quickly and easily with this step-by-step guide! Updated for Microsoft(r) Excel(r) 2016! This book provides easy to follow step-by-step examples with screenshots demonstrating how to create Pivot Tables and basic Dashboards. In just a few short hours, you'll learn how to: Organize and summarize data Format & filter Pivot Table results Create Pivot Charts Display averages & percentages Group data into predefined ranges Use Slicers Rank results Apply calculated fields Create Pivot Table reports from imported files And more! In addition to the above, you will also

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learn how to create, format, and update a basic Dashboard using Pivot Table data. Including how to incorporate charts and performance symbols into your reporting. A great resource for: Business Analysts Data Analysts Financial Analysts Administrative and Support staff Imagine the time you'll save by not having to search the internet or help files to learn the most practical ways of using one of Microsoft(r) Excel's(r) best features!

[Building Dashboards with Microsoft Dynamics GP 2013 and Excel 2013](#) Mark Polino 2013-03-26 Follow real-life, step-by-step examples that provide the building blocks to build engaging dashboards. This practical guide is all about doing. Get your data, open up Excel, and go! You don't need to be an expert to get the most out of your Dynamics GP implementation and build great-looking, easily maintained dashboards using Microsoft Excel. If you have a working knowledge of Dynamics and Excel you'll be producing amazing dashboards in hours not days.

The Big Book of Dashboards Steve Wexler 2017-04-24 The definitive reference book with real-world solutions you won't find anywhere else The Big Book of Dashboards presents a comprehensive reference for those tasked with building or overseeing the development of business dashboards. Comprising dozens of examples that address different industries and departments (healthcare, transportation, finance, human resources, marketing, customer service, sports, etc.) and different platforms (print, desktop, tablet, smartphone, and conference room display) The Big Book of Dashboards is the only book that matches great dashboards with real-world business scenarios. By organizing the book based on these scenarios and offering practical and effective visualization examples, The Big Book of Dashboards will be the trusted resource that you open when you need to build an effective business dashboard. In addition to the scenarios there's an entire section of the book that is devoted to addressing many practical and psychological factors you will encounter in your work. It's great to have theory and evidenced-

based research at your disposal, but what will you do when somebody asks you to make your dashboard 'cooler' by adding packed bubbles and donut charts? The expert authors have a combined 30-plus years of hands-on experience helping people in hundreds of organizations build effective visualizations. They have fought many 'best practices' battles and having endured bring an uncommon empathy to help you, the reader of this book, survive and thrive in the data visualization world. A well-designed dashboard can point out risks, opportunities, and more; but common challenges and misconceptions can make your dashboard useless at best, and misleading at worst. The Big Book of Dashboards gives you the tools, guidance, and models you need to produce great dashboards that inform, enlighten, and engage.

Advanced Excel Essentials Jordan Goldmeier 2014-11-10

Advanced Excel Essentials is the only book for experienced Excel developers who want to channel their skills into building spreadsheet applications and dashboards. This book starts from the assumption that you are well-versed in Excel and builds on your skills to take them to an advanced level. It provides the building blocks of advanced development and then takes you through the development of your own advanced spreadsheet application. For the seasoned analyst, accountant, financial professional, management consultant, or engineer—this is the book you've been waiting for! Author Jordan Goldmeier builds on a foundation of industry best practices, bringing his own forward-thinking approach to Excel and rich real-world experience, to distill a unique blend of advanced essentials. Among other topics, he covers advanced formula concepts like array formulas and Boolean logic and provides insight into better code and formulas development. He supports that insight by showing you how to build correctly with hands-on examples.

Kpi Checklists Bernie Smith 2013-11 KPI Checklists is for people who have the task of creating new KPIs for their organisation, have been asked to improve or enhance existing

KPIs or need help implementing a measurement system. Using brief explanations and practical checklists, this book will help you deliver meaningful measures that work, create reports that support decision-making and deploy the tools you need to engage the rest of your organisation.

Excel Easy Vol. 1 - Financial Management Dashboard Create and Learn 2020-05-22 Excel Easy Vol. 1 - Financial Management Dashboard If you want to learn how to create Dashboards in Microsoft Excel, if you want to practice what you have learned, or if you are a busy person and want a small but effective book to getting inspired, you will love the Excel Easy series. The Excel Easy is a series of short books that help students and professionals improve their ability to create beautiful and professional deliverables, using Microsoft Excel, through easy and quick step-by-step instructions. With this series, you will have the opportunity to work with datasets, metrics, and Key Performance Indicators (KPIs) from a wide range of industries, helping you become a valuable resource to any team and business. In this book, Excel Easy Vol 1 - Financial Management Dashboard, which has over 100 images Black and White, you will create a unique Dashboard for finance using basic and intermediate customization tools and Dashboard Design methods. Our promises: Few pages, quick steps, and professional deliverables. This volume is for beginners and people who want to get inspired by creating beautiful dashboards. We will not go into deep theories as to the purpose of this book, and all Create and Learn material is to make the most of your time and learn by doing. We hope this book will help start your journey in the Business Intelligence world and provide the necessary tools to create professional reports and dashboards using Microsoft Excel. Ready for the next challenge? We have more books on Amazon: - Power BI - Business Intelligence Clinic: Create and Learn - Excel Power Suite - Business Intelligence Clinic: Create and Learn - Tableau - Business Intelligence Clinic: Create and Learn - Python

in 100 Pages - Excel Easy Series

Microsoft Excel Erin Olsen 2014 "In this Microsoft Excel -- Creating Dynamic Dashboards training course, expert author Erin Olsen teaches you how to use Excel features and techniques to create dynamic dashboards in order to present complex data. This course is designed for users that already have a basic working knowledge of Excel. You will start by learning how to prepare the data, then jump into building the dashboard. Throughout the course, you will be working to create a dashboard that provides a summary of a person's health information. Erin will teach you how to optimize Excel data for use in dashboards, create visual dashboard components, and add interactivity to customize them for each user. This video tutorial also covers how to create a distribution histogram, use a waffle chart to show progress, and add actions to buttons. Finally, you will learn how to generate dashboards as output, produce them as a PDF, and present them with PowerPoint or share via OneDrive. Once you have completed this computer based training course, you will have gained the knowledge and skills necessary to create your own dynamic dashboards in Excel. Working files are included, allowing you to follow along with the author throughout the lessons."--Resource description page.

Microsoft Power BI Quick Start Guide Devin Knight
2018-07-30 Bring your data to life with Power BI Key Features
Get to grips with the fundamentals of Microsoft Power BI and its Business Intelligence capabilities Build accurate analytical models, reports and dashboards Get faster and more intuitive insights from your data using Microsoft Power BI Book
Description Microsoft Power BI is a cloud-based service that helps you easily visualize and share insights using your organization's data. This book will get you started with business intelligence using the Power BI toolset, covering essential concepts such as installation, designing effective data models, as well as building basic dashboards and visualizations to make your

data come to life You will learn how to get your data the way you want - connecting to data sources sources and how to clean your data with the Power BI Query Editor. You will next learn how to properly design your data model to make your data easier to work with.. You will next learn how to properly design your data model to navigate table relationships and build DAX formulas to make your data easier to work with. Visualizing your data is another key element of this book, and you will learn how to follow proper data visualization styles and enhanced digital storytelling techniques. By the end of this book, you will understand how to administer your organization's Power BI environment so deployment can be made seamless, data refreshes can run properly, and security can be fully implemented What you will learn Connect to data sources using both import and DirectQuery options Use the Query Editor to apply data transformations and data cleansing processes, including learning how to write M and R scripts Design optimized data models by designing relationships and DAX calculations Leverage built-in and custom visuals to design effective reports Use the Power BI Desktop and Power BI Service to implement Row Level Security on your model Administer a Power BI cloud tenant for your organization Deploy your Power BI Desktop files into the Power BI Report Server Who this book is for This book is for aspiring Business Intelligence professionals who want to get up and running with Microsoft Power BI. If you have a basic understanding of BI concepts and want to learn how to apply them using Microsoft Power BI, this book is for you.

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